

6th Working Group on Integrated Maritime Policy

Brussels, 30 October 2013

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The European Investment Bank (EIB)

Long-term finance promoting European objectives

European Union's long-term lending bank set up in 1958 by the Treaty of Rome.

- Shareholders: The <u>only</u> Public Bank exclusively owned by the 28 EU Member States.
- Governance
 - Board of Governors EU Finance Ministers
 - EIB President : Werner HOYER

EIB - 2012 key figures

European Union: EUR 44.7bn

Total lending: EUR 52.1bn

▶ Borrowings: EUR 71.3bn

(EIB Rating: AAA)

Subscribed capital: EUR 242.4bn

(EUR 10 bn increase)



EIB lending:1958-2009 and beyond





Focusing on the Mediterranean



EIB operates under a "European Neighbourhood" Mandate, which covers both:

- Mediterranean Partner Countries (Middle East and North Africa)
- Russia and Eastern Neighbours

The primary financing instrument for the MPC is:

FEMIP - "Facility for Euro-Mediterranean Investment and Partnership"



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EIB Priorities for Transport in the Mediterranean:

- **Developing the TEN-Ts, and** beyond the EU the major transport × corridors in the MPC (often referred to as the Extended TEN-Ts). The intention is to help **boost trade** both with the EU and within the Mediterranean, a prerequisite for the region's long-term socioeconomic development.
- **Combating climate change** as a top priority of the Bank's future activity. ъ. This includes support to sustainable transport projects such as public transport, short sea shipping and development of multimodal solutions and logistic platforms.
- **Promoting safety along transport networks**. Particular attention should × also be paid to cooperation in the field of security and safety for both maritime and land transport modes and air traffic management systems.



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Impact of the Arab Spring?

- EIBs current pipeline of transport projects in the MPC exceeds EUR 500m. ×
- EIB was requested to reinforce support to MPC through the provision of М targeted lending and TA to enhance absorption capacity and project preparation. The Bank was also formally requested to enhance its capacity to transfer knowledge and know-how to the partner countries.
- In is in this spirit that we have developed an innovative transport initiative 54 aiming to provide **targeted TA** for the partner countries.
- This includes strategic planning, feasibility studies, **preparation** of detailed designs and strengthening of transport project implementation. Tunisia, Morocco and Jordan benefit from this preparatory work (e.g. Highway Master Plan for Jordan, the logistic platform in Jbel Oust, Tunisia). Similar activities are foreseen to be developed (e.g. West Bank-Gaza) during 2013/14. This assistance should progressively result in strategic, bankable transport projects with positive consequences for Mediterranean trade. A future focus could be demand and traffic management



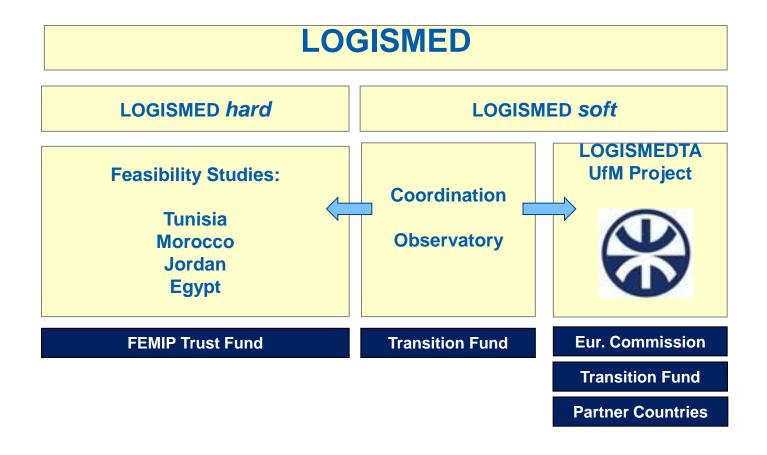
LOGISMED - In Support of Mediterranean Transport Logistics

- LOGISMED hard: Feasibility studies for the infrastructure:
 - Jordan
 - Morocco
 - Tunis
 - Egypt

LOGISMED soft :

- LOGISMEDTA (Providing training in the logistic sector in the FEMIP countries − EIB lead)
- LOGISMED Coordination and Observatory





Feasibility Studies Expected results

- The Preliminary Design and a Master Plan for the development of the logistic platform.
- The Baseline Environmental Impact Assessment.
- The Economic and Financial Assessment of the proposed solution.
- The definition of the Institutional Framework for the implementation of the logistic platform.

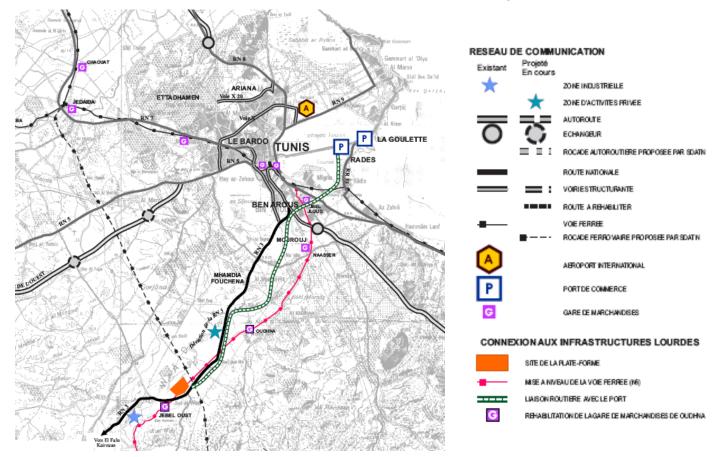


- 2 contracts (500,000 EUR each)
 - Tunis and Morocco: under implementation. First study in Tunis finalised in June 2013. Second study in Morocco starting in July 2013;
 - Syria and Egypt: consultant selected, but process cancelled by political reasons. New tender to be launched in 2013 covering Egypt and Jordan.

LOGISMED Feasibility Studies

Tunis Platform in Jbel el Oust

Located 25 km of the Tunis city centre and 25 km west of port Goulette-Tunis, the area of the site has 214 ha with a possibility of being extended to the North.



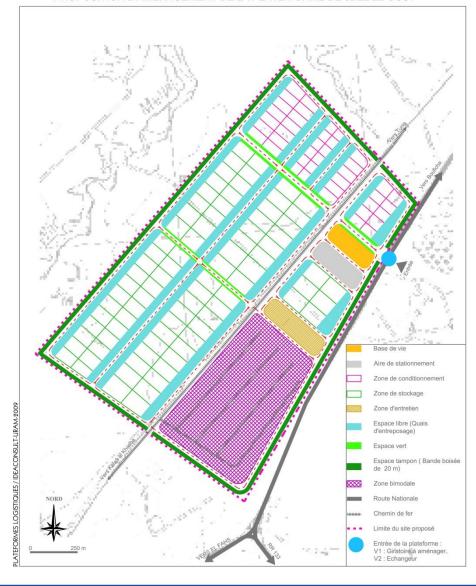
LOGISMED Feasibility Studies

Tunis Platform in Jbel el Oust

Désignation	Surface (ha)
Base vie	2,33
Aire de stationnement	2,80
Zone de conditionnement	17,00
Zone de stockage	63,00
Zone d'entretien	2,80
Espace libre (quais d'entre posage)	31,84
Zone bimodale	34,88
Espace vert	15,00

(Extra 50 ha for the creation of a dry port to extend the activities of the Port of Rades)

PROPOSITION D'AMENAGEMENT DE LA PLATE-FORME DE JBEL EL OUST





Thank you. For more information...

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