Ocean Energy Forum



EMAIL OceanEnergyForum.Secretariat@cefas.co.uk

WEBSITE https://webgate.ec.europe.eu/maritimeforum/en/frontpage/1036

OPEN SESSION CONFERENCE

Tuesday 23rd & Wednesday 24th February 2016 Edinburgh International Conference Centre

| | DAY 1 - Tuesday 23rd February 2016 | | |
|---|--|--|--|
| TIME / LOCATION | OCEAN ENERGY FORUM CONTENT | PRESENTER | |
| 08:45 – 09:30 Atrium | Registration & Networking | | |
| 09:30 – 09:45 Sidlaw Room Level 3 | Welcome & Introductions | Stijn Billiet, DG Mare | |
| 09:45 – 10:00 Sidlaw Room Level 3 | Strategic Roadmap overview and update – industry perspective • Where we are and how we got here • Where we want to be by October 2016 | Kieran O'Brien, Carnegie Wave Energ | |
| 10:00 – 10:15 Sidlaw Room Level 3 | Update on further Roadmap consultation (launched January 2016) | Jon Rees, Cefas | |
| 10:15 – 10:30 Sidlaw Room Level 3 | Developing and auditing the Roadmap evidence-base With a focus on evidence (e.g. data reports, literature) to support the aims and ambitions of the Strategic Roadmap | Lars Johanning, University of Exeter | |
| 10:30 - 10:50 | Coffee Break | | |
| 10:50 – 11:30 Sidlaw Room | Forum Chairs' overview of event breakout sessions – plans to progress the Roadmap key recommendations will be outlined | Ocean Energy Forum Steering Committee Chairs | |
| Level 3 | Enable a packaged approach to finance for individual farms (Key Recommendation 4.3) Create an EU Insurance Fund to underwrite demonstration projects' risks | CHAIIS | |
| | (Key Recommendation 4.4) Ocean energy development within the context of Maritime Spatial Planning (Key Recommendation 4.6) | | |
| | • Learning the lessons on environmental monitoring of ocean energy devices (Key Recommendation 4.6) | | |
| | • Guidelines on the implementation of environmental regulations on ocean energy devices (<i>Key Recommendation 4.6</i>) | | |
| | • A European phase-gate technology development process for components and devices (<i>Key Recommendation 4.1</i>) | | |
| | Collaboration to reduce costs and plan deployment (<i>Key Recommendation 4.5</i>) Connect the most promising resource to the grid to enable first demonstration | | |

Tidal Stream Tidal Range OTEC Salinity Gradient Wave

Ocean Energy Forum Edinburgh International Conference Centre February 2016

| 11:30 - 11:45 | Committee of the Regions' perspective on the Strategic Roadmap | | |
|---|--|--|--|
| Sidlaw Room Level 3 | "How both Member States and Regions can maximise infrastructure funding for future projects/ programmes thus helping ensure economic and social viability" | | |
| | Mr Rhodri Glyn Thomas (UK/EA), Member of the ENVE Commission of the Committee of the Regions (CoR and Member of the National Assembly for Wales will outline how the Roadmap is placed in the energy arena. | | |
| 11:45 – 12:00 | Closing Comments from DG MARE and Fergus Ewing MSP, Minister for Business, Energy & Tourism | | |
| Sidlaw Room Level 3 | | | |
| 12:00 – 12:45 Level -1 | Lunch | | |
| 12:45 – 14:15 ICOE Welcome, Keynote & A1 | Ocean Energy Forum Networking Session | | |
| 14:15 - 14:45 | Coffee Break | | |
| Level -1 ICOE P1 | | | |
| 14:45 – 16:30 | OEF Session 1 (Roadmap Key Recommendation 4.3) | | |
| Menteith Room | Enable a packaged approach to finance for individual farms (Demonstration and Pre-Commercial) | | |
| Level -1 ICOE A2 & B2 | Ocean energy projects are innovative. Uncertainties in installation times or total electricity production mean that a significant level of financial risk remains, preventing access to debt from commercial banks. In Edinburgh, we will discuss proposal options for a model for combining different sources of funding into single project. | | |
| | Chaired by: Ronnie Quinn (The Crown Estate), Remi Gruet (Ocean Energy Europe), Andrew Smith (Scottish Investment Bank) | | |
| 16:30 | Finish | | |
| | | | |

| DAY 2 – Wednesday 24th February 2016 | | | | | |
|--|---|---|--|--|--|
| TIME / LOCATION | OCEAN ENERGY FORUM CONTENT | TIME / LOCATION | OCEAN ENERGY FORUM CONTENT | | |
| 08:30 – 09:00 Level -1 | Arrival Coffee | | | | |
| 09:00 – 10:30 Lowther Room Level -1 ICOE A4 | OEF Session 2 (Roadmap Key Recommendation 4.4) Create an EU Insurance Fund to underwrite demonstration projects' risks Lack of empirical experience and deployment data results in uncertainties about ocean energy projects' operation and production. This means that ocean energies bear a higher technological and financial risk compared to more mature energy technologies. In Edinburgh, we will discuss the proposal for a new risk-sharing fund including guidelines on how to establish such a fund. Chaired by: Remi Gruet (Ocean Energy | 09:00 – 09:45 Menteith Room Level -1 ICOE A4 | OEF Session 3 Workshop on developing and auditing the Strategic Roadmap evidence-base Generic open-door session prior to 3 separate workshop sessions for the Forum's workstreams: Environment & Consenting, Finance and Technology. Findings of initial evidence gathering and conclusions to support the aims and the ambitions of the Strategic Roadmap will be presented; with further discussion to allow stakeholders the opportunity to identify any outstanding gaps and suggest additional relevant literature. Presented by: Lars Johanning, Helen Smith, Philipp Thies, University Of Exeter | | |
| | Europe), Michael Bullock (Renewable Risk Advisors Ltd) | 09:45 – 10:30 Menteith Room Level -1 | OEF Session 3a Roadmap evidence- base Environment & Consenting Workshop | | |

Ocean Energy Forum Edinburgh International Conference Centre February 2016

| 10:30 – 11:30 | Grab & go coffee available | | |
|--|--|---|--|
| 10:30 – 11:15 Lowther Room Level -1 ICOE A5 & B5 | OEF Session 4a (Roadmap Key Recommendation 4.6) Ocean energy development within the context of Maritime Spatial Planning Regulators, and consequently developers, need advice on how devices can be deployed. In Edinburgh, we will develop a proposal to better facilitate sustainable new ocean energy arrays to reduce risks of failed applications, exploring the interaction between existing environmental regulations on national and international levels and EU Directives. Chaired by: Phil Gilmour & David Pratt (Marine Scotland) | 10:30 – 11:15 Menteith Room Level -1 ICOE A5 & B5 | OEF Session 3b Roadmap evidence- base Developing and auditing the Strategic Roadmap evidence-base Finance Workshop |
| 11:15 – 12:00 Lowther Room Level -1 ICOE P3 | OEF Session 4b (Roadmap Key Recommendation 4.6) Learning the lessons on environmental monitoring of ocean energy devices Often environmental licences have associated monitoring conditions. In Edinburgh, we will develop a proposal to consider the best approaches to apply strategic monitoring at the regional scale, to enable regulators to recognise the sensitivity of the area to be developed, and the potential impact risks faced. Chaired by: Phil Gilmour & David Pratt (Marine Scotland) | 11:15 – 12:00 Menteith Room Level -1 ICOE P3 | OEF Session 3c Roadmap evidence- base Developing and auditing the Strategic Roadmap evidence-base Technology Workshop |
| 12:00 – 12:45 Lowther Room Level –1 ICOE A6, B6, C6 | OEF Session 4c (Roadmap Key Recommendation 4.6) Guidelines on the implementation of environmental regulations on ocean energy devices Developers can be faced with multiple environmental regulations with everincreasing evidence thresholds in order to gain consents/licence(s). In Edinburgh, we will develop a proposal on how to identify best European practice and develop a set of high-level guidelines that the European Commission, Member States and European Regions could use to improve regulatory processes. Chaired by: Phil Gilmour & David Pratt (Marine Scotland) | 12:00 – 13:30 Menteith Room Level -1 ICOE A6, B6, C6 | OEF Session 5 (Roadmap Key Recommendation 4.1) A European phase-gate technology development process for components and devices To reduce the risk of significant device failures in the demonstration phase, device sub-systems and components should be tested and effectively validated prior to use on full-scale devices. In Edinburgh, we will discuss a proposal for a guide for creation of a new cooperative R&D funding instrument. Chaired by: Fiona Buckley (ENGIE) & Jacopo Moccia (Ocean Energy Europe) |
| 12:45 – 13:30 Lowther Room Level -1 ICOE A6, B6, C6 | OEF Session 4d US regulatory process and analyses thereof plus international standards beyond EU frameworks Short presentation and discussion on international efforts to standardise consenting frameworks. Presented by: Samantha Eaves (US Department of Energy) | | |
| 13:30 – 14:45 ICOE P4 | Lunch | | |

Ocean Energy Forum Edinburgh International Conference Centre February 2016

| | | 14:45 – 16:00 Menteith Room Level -1 ICOE A7, B7, C7 | OEF Session 6 (Roadmap Key Recommendation 4.5) Collaboration to reduce costs and plate deployment Industrial roll-out enables a shift from investment support to revenue support. In Edinburgh, we will discuss options to derive a contract structure model (risk options, strategies, best practice codes etc.) and how to develop new mechanisms for co-operation between the ocean energy and banking sectors. Chaired by: Tony Lewis (University College Cork) including representatives from relevant projects |
|---------------------------------|-------|---|--|
| 16:00 – 16:30 ICOE P5 | Break | | |
| | | 16:30 – 17:30 Menteith Room Level -1 ICOE A8, B8 | OEF Session 7 (Roadmap Key Recommendation 4.2) Connect the most promising resource to the grid to enable first demonstration farms |
| | | | Removing prohibitive grid costs and thus lowering total capital costs of projects makes them easier to finance. Ir Edinburgh, we will discuss: 1. Existing sites – lessons learned and recommendations; |
| | | | MW of grid connection needed for way and tidal; |
| | | | 3. Used/needed support mechanisms |
| | | | to facilitate installation and grid investment and streamlining funding. |
| | | | to facilitate installation and grid |

The Ocean Energy Forum was created by the European Commission in 2014. It provides a meeting place for industry, the public sector and NGOs to discuss how to overcome challenges to the development of the ocean energy sector by providing solutions (Key Recommendations) to help it on the path to full-scale commercialisation.

The Forum consists of three work-stream Steering Committees allowing discussion at topic level – Finance, Technology and Environment & Consenting. The Forum is supported by a Secretariat. The work of the Forum will result in the production of a Strategic Roadmap, building on European leadership in ocean energy to develop technology for Europe's power demand over the next 35 years. The Draft Strategic Roadmap was published in October 2015 with the final Roadmap due to be presented early November 2016.

This event will focus on developing action plans for the Roadmap's key recommendations. You should attend if you wish to be at the heart of inputting to R&D priorities and policy recommendations for the ocean energy sector.

Tidal Stream Tidal Range OTEC Salinity Gradient Wave