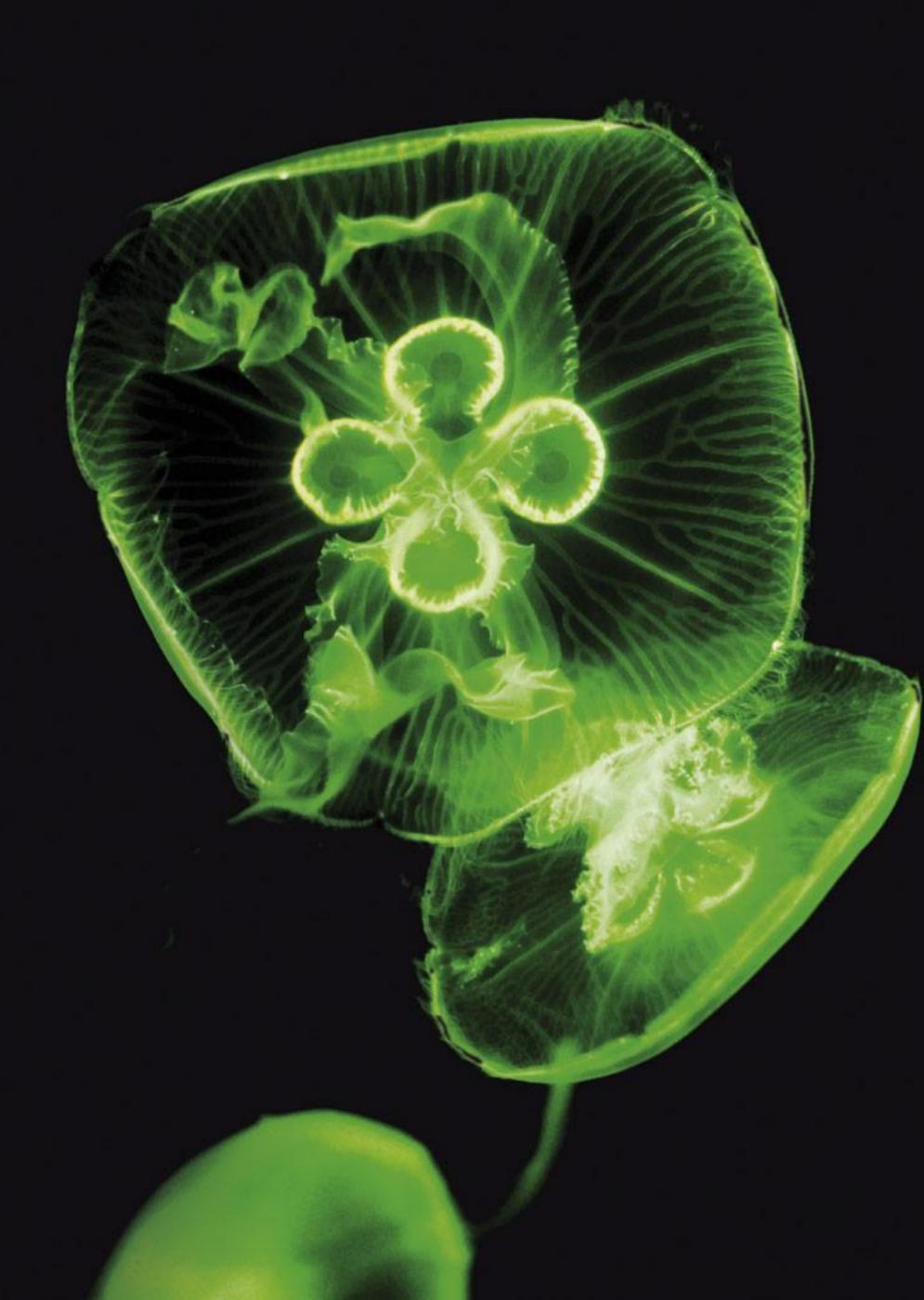


THE BIOTECH FOR NATURAL PRODUCTS

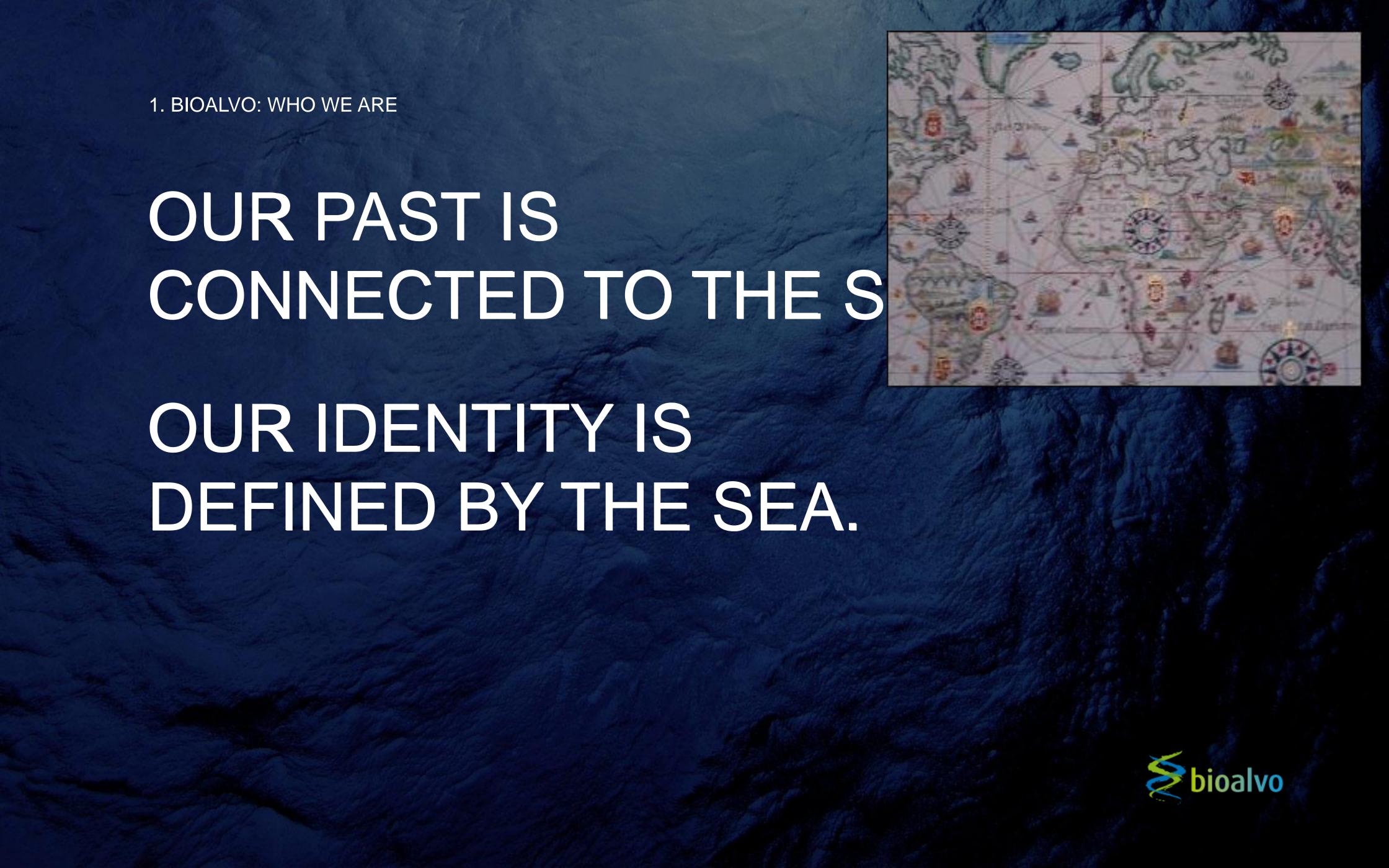






1. BIOALVO: WHO WE ARE

- BIOALVO was founded in 2006 as a drug discovery company with own pipeline of drugs against neurological disorders
- Proprietary discovery technology based in yeast (GPS D2) + unique microbial natural extract libraries from Portuguese ecosystems (mostly marine)
- In late 2010 BIOALVO has repositioned its strategy using its assets to a broader range of industry/academia partners:
 - Pharma, Cosmetics, nutraceutical, industrial processes...
- In 2011 BIOALVO presents itself as "The Biotech for Natural Products"
- Today: major focus in exploring the power of its assets:
 - technology to screen novel bioactivities for different industry/academia partner
 - providing access to its libraries for partners to screen in house or with us
 - developing its own new natural ingredients
 (botox-like; anti-UV; anti-oxidant; neuroprotection)



1. BIOALVO: WHO WE ARE

OUR PAST IS CONNECTED TO THE S

OUR IDENTITY IS DEFINED BY THE SEA.

OUR FUTURE
DEPENDS ON THE SE







1. BIOALVO: WHO WE ARE

THE UNLIMITED BIOACTIVE POTENTIAL OF PORTUGUESE SEA

SEA SOUNSO

25 900N
25 900

PORTUGAL has one of the largest continental shelves and is the central point between 3 major continents: America, Africa and Europe.

Marine microorganisms: Overcoming supply limitations associated with plant and animal derived natural products

Although oceans are 70% of the EARTH surface

LESS THAN 5% OF MARINE BIODIVERSITY IS INCORPORATED INTO SERVICES AND PRODUCTS



LIBRARIES: DIFFERENT PRODUCTS FROM PORTUGUESE NATURE

There are clear evidences that the marine environment is becoming a top spot of bioactive compounds.

In this context, BIOALVO has developed or is developing 3 subsets with a total of 90 000 samples:

ONE OF THE BIGGEST COLLECTIONS.



LIBRARIES: DIFFERENT PRODUCTS FROM PORTUGUESE NATURE

PharmaBUG Library

A unique and exquisite marine bacteria collection of 140 individual new strains isolated from hydrothermal vents in the Mid-Atlantic Rift



Discovered in 1994 during the French expedition DIVA1 Localizes **840-870 m** deep being formed by small chimneys Close to a recently formed volcano where temperatures can reach **265-281°C**



Described in 1993 under the FARA program
Localizes 1550-3000 m deep and it expands for 65 km
Active chimneys are from the black smoker type with temperatures of 333 °C



Discovered in 1997
during the mission
FLORES
Localizes 2300 m deep
and also contains black
smoker type chimneys
Expels fluids at 360 °C



Localizes 2200 m deep
Characterized by low
temperatures and high levels
of methane
Expels fluids rich in metal
oxides and sulphates



LIBRARIES: DIFFERENT PRODUCTS FROM PORTUGUESE NATURE

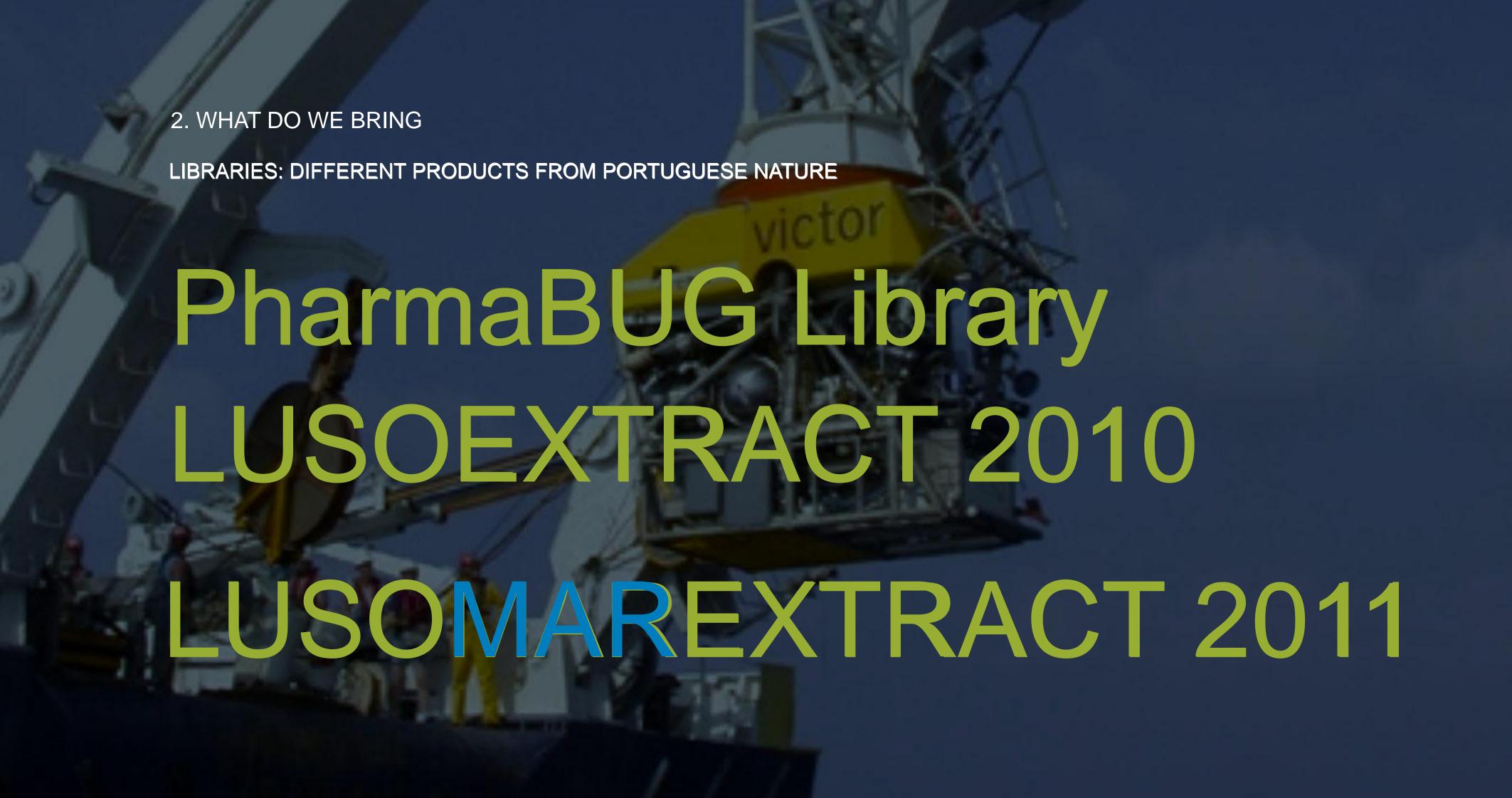
PharmaBUG Library

A unique and exquisite marine bacteria collection of 140 individual new strains isolated from hydrothermal vents in the Mid-Atlantic Rift

bacteria X							
Filter:	er: Autosize: 🖽						
	bacteria_entry_number	bacteria_ID	o2_dependence	optimal_growth_temperature	colonies_morphology	cluster	enzymatic_activity
	55	Commission	Aerobic	15-30	translucide white	Α	pululanase (+)
	54		Aerobic	15-30		E	amylase (+), pululanase (+), xyl
	53		Aerobic	15-30		В	pululanase (++), quitinase (+), l
	52		Aerobic	15-30		Α	HULL
	51		Aerobic	15-30	translucide apricot	В	NULL
	50		Aerobic	15-30	transparent	В	amylase (++), pululanase (++).
	5		Aerobic	15-30	opaque white	D	quitinase (+)
	49		Aerobic	15-30	opaque white	Α	pululanase (+), pectinase (+)
	48		Aerobic	15-30	translucide apricot	E	protease (+++)
	47		Aerobic	15-30		Α	pululanase (+), quitinase (+), p
	46		Aerobic	15-30		Е	NULL
	45		Aerobic	15-30		А	NULL
	43		Aerobic	15-30	opaque cream	В	NULL
	42		Aerobic	15-30		Д	pectinase (+)
	41		Aerobic	15-30		В	amylase (++), pululanase (++),
	40		Aerobic	15-30	opaque cream	Α	NULL
	4		Aerobic	15-30		D	HULL
	39		Aerobic	15-30	translucide cream	Α	amylase (+), pectinase (+)
	no		A 1 ·	15.00		A	NULL

- 484 extracts and continuously growing
 - 212 organic extracts
 - 272 aqueous extracts
 - Validated bioactivities for pharmaceutical cosmetics and industrial applications

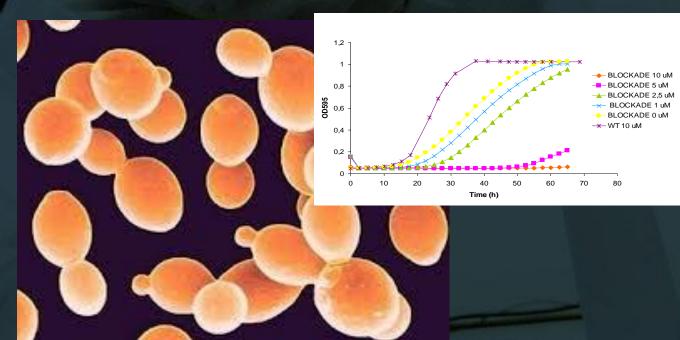






THE GPS D² TECHNOLOGY

BIOALVO, the Biotech for Natural Products, developed its own proprietary bioactive discovery platform technology based on *in vivo* assays performed in yeast.

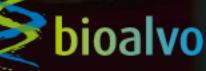


- Applications designed include
 - Anti-inflammatory
 - Anti-UV (A/C)
 - Anti-bacterial



- Robotic Unit with capacity for screening around 10,000 cpds a week
 - performed over 200 screenings
 - operates for internal programmes as well as for clients
 - Perkin-Elmer Janus Liquid Handler; LiCONic STX40 incubator,

Perkin-Elmer VICTOR D plate reader



2. WHAT DO WE BRING: OUR ADVANTAGES

A UNIQUE COMBINATION

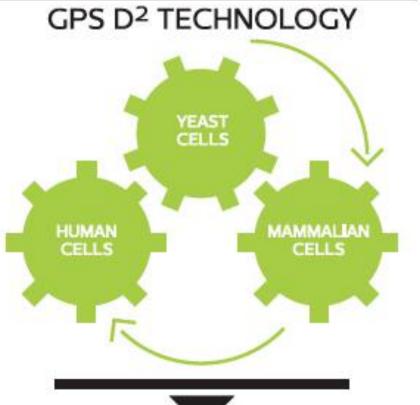




ONE-STOP SHOP FOR NEW BIOACTIVE IDENTIFICATION AND RESUPPLY



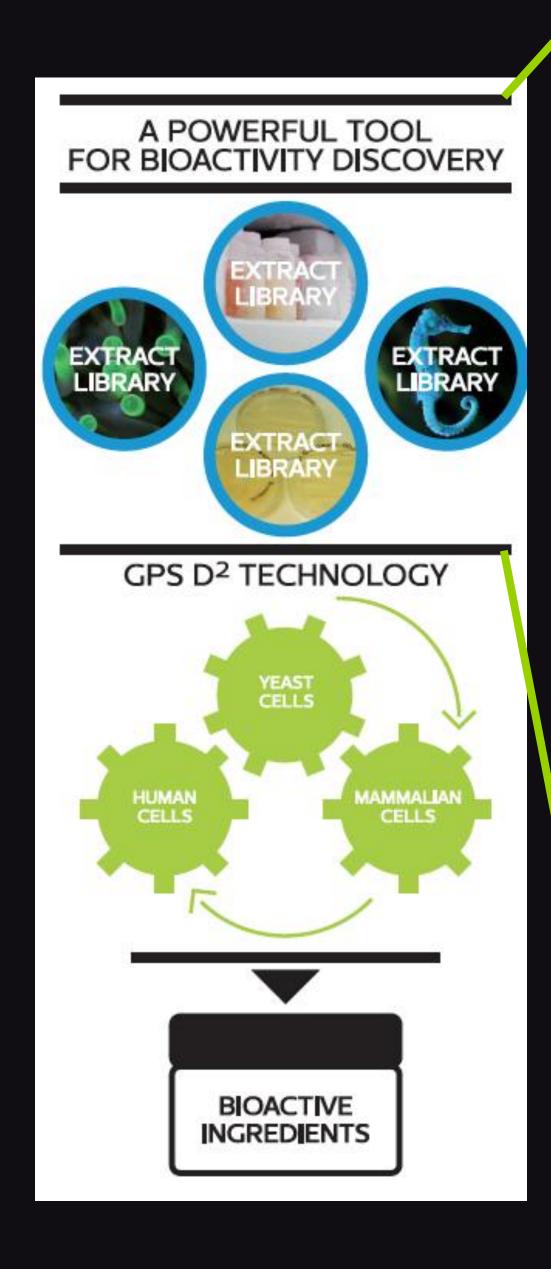








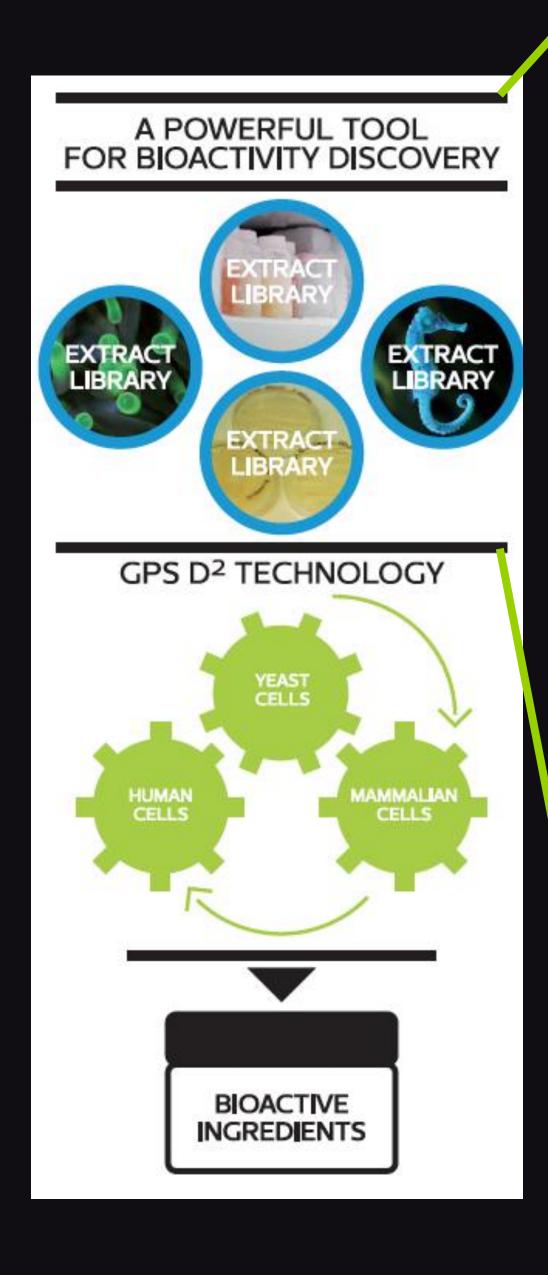
EXAMPLES



New Marine Botox: an ingredient from BIOALVO's libraries

- Being developed by LIPOTEC (BIOALVO's client)
- Strain isolated from the Rainbow hydrothermal vent (Azores islands), species undisclosed, located at 2290m depth.
- Local temperature is 3.8 °C.
- Anti-wrinkle activity:
 - Transient marine botulinum toxin natural bio-similar
 - o Exclusive and unique
 - New Mode of Action
 - Phylogenetically similar to other isolates

EXAMPLES



New Marine Anti-Infective: an ingredient from BIOALVO's libraries

- Being developed by Pharmaceutical company (BIOALVO's client)
- Strain isolated from the Rainbow hydrothermal vent (Azores islands), species undisclosed, located at 2296m depth
- Local temperature is 3.8 °C.
- Anti-tuberculosis activity:
 - Specific undisclosed M.tuberculosis target
 - Specific bioactivity identified using BIOALVO's GPS D² technology application
 - Exclusive and unique
 - New Mode of Action
- Phylogenetically similar to other isolates





OUR CUSTOMER:

- •Companies that wish to incorporate more "green", natural & sustainable but also innovative solutions into their products and processes:
 - Cosmetics
 - Nutraceuticals
 - Wholesale, textiles
 - Household products
 - Pharmaceuticals ...
- •Driven by more informed and demanding final consumer = GREEN is BETTER



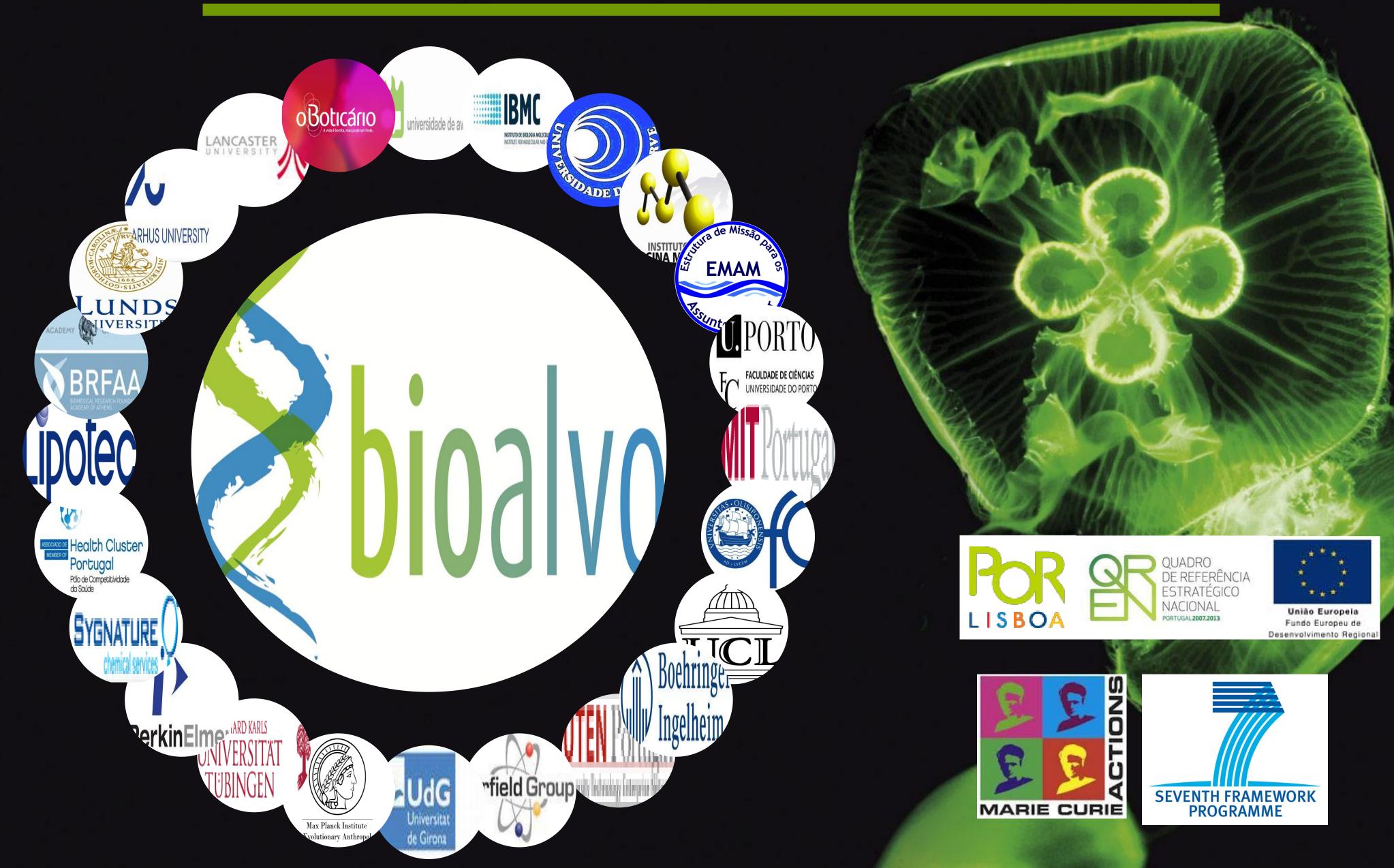


- ✓ BIOALVO is a privately owned company:
 - ✓ Commercialization Oriented
 - ✓ RTD driven

✓ BIOALVO looks for:

- ✓ Partners that have raw materials/libraries/ingredients that do not have yet a bioactivity assigned → GPSD² technology tool
- ✓ Partners that have assays or desired bioactivity but have no samples → PharmaBUG Library (> 490 extracts)
 - → LUSOEXTRACT Library (> 4000 extracts)
 - BIOLUSOMAR Library (under construction)
- ✓ Partners that wish to share risk and development costs of novel ingredients → Joint-Development
- ✓ RTD projects where BIOALVO can clearly gain funding advantages

BIOALVO's SUCCESSFULL PARTNERSHIPS





THE BIOTECH FOR NATURAL PRODUCTS

