



# EU4Algae

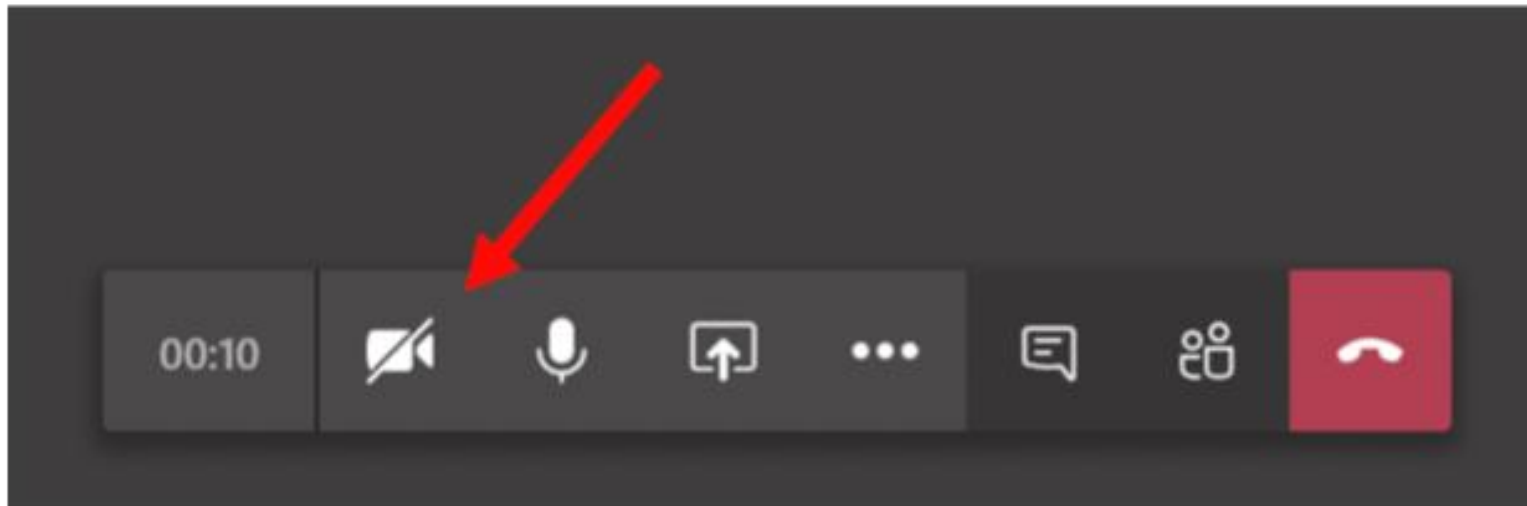


European Climate,  
Infrastructure and  
Environment  
Executive Agency

# Recording

This meeting is being recorded for reporting purposes

Please turn your camera off if you do not want to be visible



# Agenda

Time	Item	Lead
13:00	Welcome & Introductions	s.Pro/EU4Algae: Kim Anderle
13:05	Introduction to EU4Algae, Meeting Schedule & Communication Platform	s.Pro/EU4Algae: Kim Anderle
13:10	Getting feed ingredients on the market	FEFAC: Arnaud Bouxin
13:30		FEFANA: Luca Capodiecì
13:50	Provisions in EU legislation on undesirable substances in feed in relation to the use of algae for feed	DG Sante: Frans Verstraete
14:10	Discussion	AB AGRI: Lyn Probert - Ottewell
14:40	Action Plan Validation: Do the tasks fill the gap? What is missing?	s.Pro/EU4Algae: Kim Anderle
14:55	Any Other Business, Wrap-Up and Next Steps	s.Pro/EU4Algae: Kim Anderle
<b>END OF MEETING</b>		

# About EU4Algae

EU4Algae Forum is the platform that enables **algae interested parties**, from all relevant public and private organisations, **to jointly implement the EU Algae Initiative**, while offering a forum to openly speak and discuss market driven breakthrough for the sector.

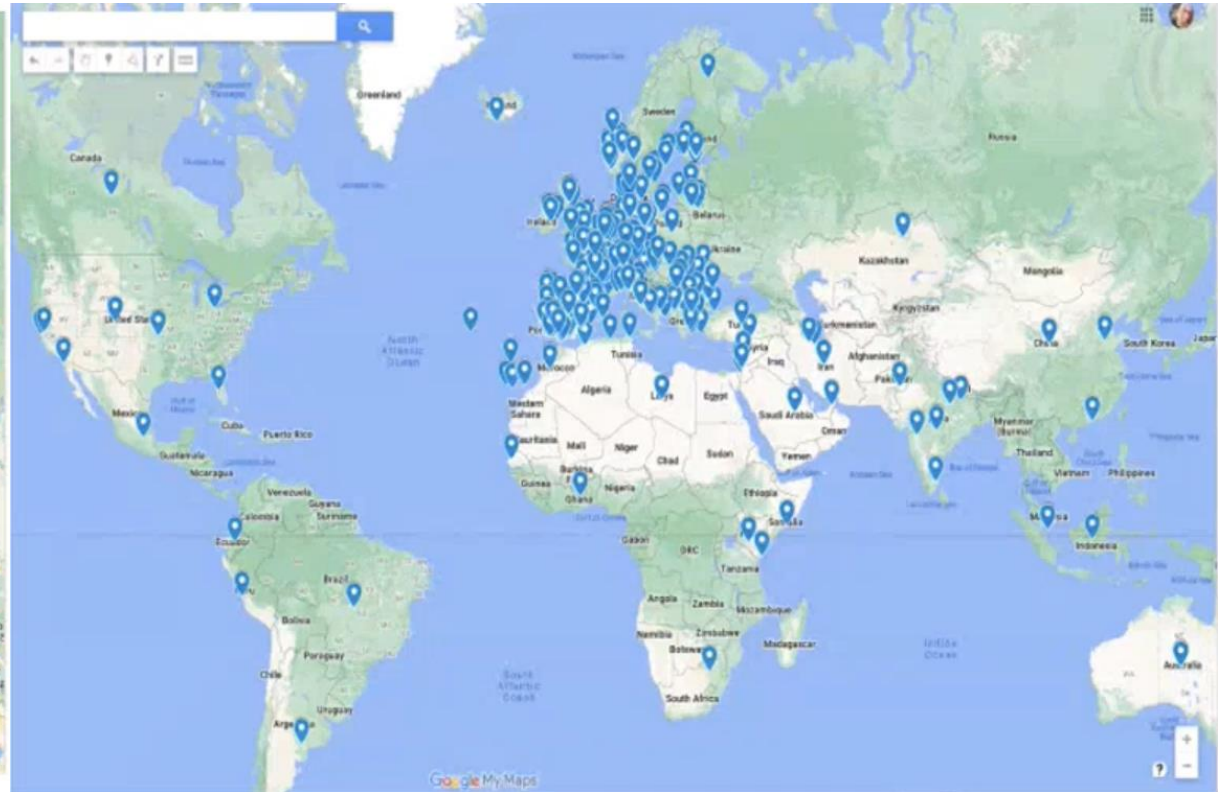
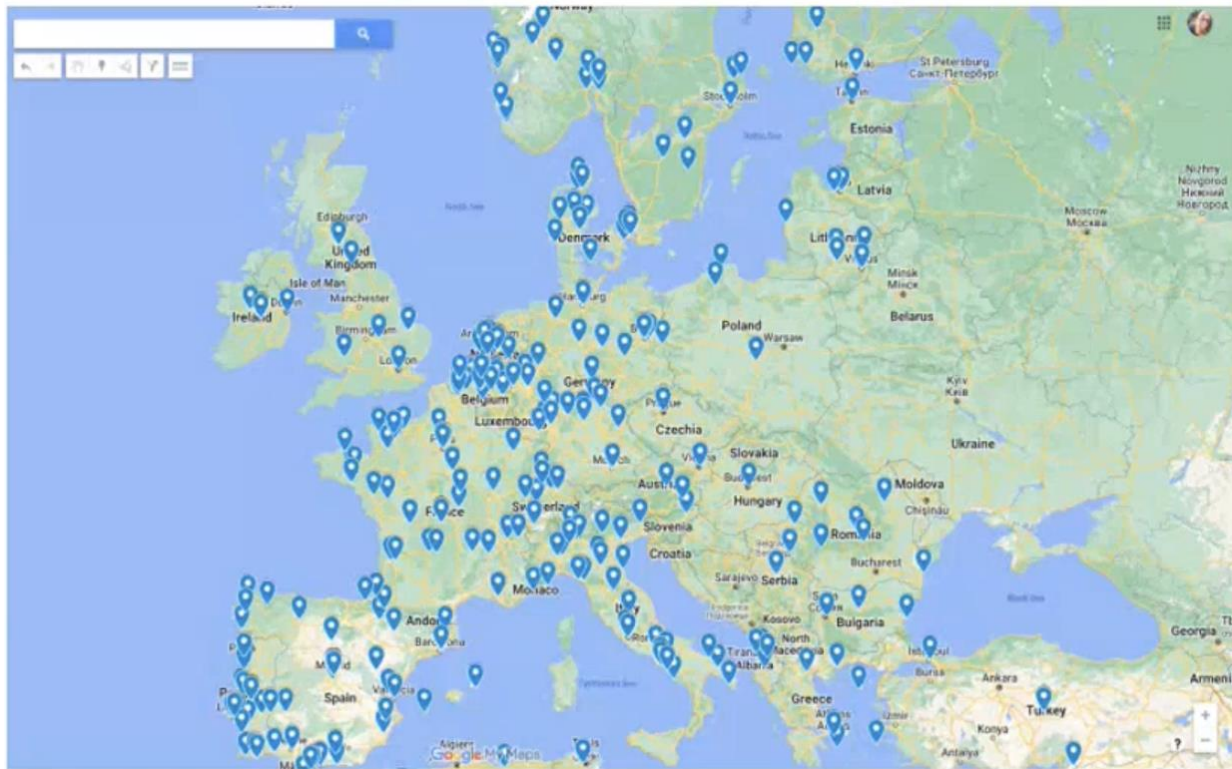
The tender consortium is directly connected to the **main European algae initiatives from over 43 countries**.

The ultimate objective is to **accelerate the scale up of a regenerative, resilient, fair and climate friendly algae industry in Europe.**



# EU4Algae Members

Over 700 members registered and participating in WGs discussions



# Where?

The screenshot shows the 'MARITIME FORUM' website under the 'Communities' section. The page features a grid of 15 community cards, each with a title, a representative image, and a 'Read more' link. The 'EU4Algae' card, located in the second row, second column, is highlighted with a red circle. The grid includes communities such as AA-News, Atlas Teachers Corner, Blue investment and..., BlueInvest Africa, Clustering and synergies, EMODnet, EU4Algae, EU4Ocean Coalition, EU4Ocean Platform, European Atlas of the Seas, European Maritime Day, Fisheries, Make Europe Blue Campaign, Marine Knowledge Expert Group, and Marine\_Litter.



# EU4Algae

## Working Groups



Macroalgae Production



Microalgae production



Algae for Food



Algae for Feed



Ecosystem Services & Bioremediation



Materials, Chemicals, Bioactives & Algae Biorefining



Youth & Entrepreneurship

## About EU4Algae

# EU Algae Initiative



**Virginijus Sinkevičius** • 1er  
European Commissioner for Environment, Oceans and Fisheries at European ...  
1 sem. •

Pioneering EU initiative just out!

We present 23 actions to boost the Algae sector in Europe.

Some key actions include:

- 📁 developing a new algae farmers' toolkit
- 🌐 facilitating access to marine space, identifying optimal sites for seaweed farming and including it in maritime spatial plans
- 🇪🇺 developing standards for algae ingredients and contaminants, as well as for algae biofuel
- 👤 examining the algae market and proposing market-stimulating mechanisms to support the transfer of technology from research to market

This initiative will help create a robust and sustainable industry and stronger algae farming as demand of seaweed products in EU is expected to reach EUR 9 billion in 2030.



Brussels, 15.11.2022  
COM(2022) 592 final

## COMMUNICATION FROM THE COMMISSION TO THE EUROPEAN PARLIAMENT, THE COUNCIL, THE EUROPEAN ECONOMIC AND SOCIAL COMMITTEE AND THE COMMITTEE OF THE REGIONS

### Towards a Strong and Sustainable EU Algae Sector

{SWD(2022) 361 final}



# EU Algae Initiative: 23 Actions

1. Algae farmers' toolkit
2. Improve Access to Space & Multi-Use
3. CEN Standardisation of testing & extraction methods
4. Develop Biofuel Certification Methodology
5. Develop Fertilisers under Regulation (EU) 2019/1009
6. Develop Market-Stimulating Mechanisms\*
7. Develop algae-based feed\*
8. Promote Carbon Capture, Nutrient Extraction & LCA Methodologies\*
9. Reorientation of fisheries
10. Support for SMEs (esp. via BlueInvest)\*
11. Macroregional cooperation (SBEP)
12. Align with Aquaculture Assistance Mechanism

# EU Algae Initiative: 23 Actions (cont.)

13. Find evidence of algae as Blue Carbon Sink
14. Establish an EU Biobank Network
15. Align safe levels of contamination & iodine\*
16. Map existing Monitoring & Data for seaweed 6 beach cast
17. New Processing & Biorefining systems\*
18. New Cultivation systems\*
19. Develop new Biofuels
20. Consolidation of data
21. Consumer awareness campaigns\*
22. Labelling framework\*
23. Awareness-raising in schools

# Working Group 4: Algae for Feed





- **Goal:**

- Promotion of algae feed product development by improving the business environment and cooperation across the algae feed value chains.

- **Expected outcomes:**

- Factsheets on R&D needs for feed products
- Funding opportunities for innovation and market access
- Guidance on business support
- Report on legislation barriers for product development
- Campaigns for algae feed products

# Action Plan developed with the members

1. Integrate knowledge from relevant projects and studies 
2. Develop a knowledge hub with relevant studies and project results 
3. Host regular meetings 
4. Develop 1-2 product licensing roadmaps 
5. Define next level of R&D needs
6. Raise awareness to understand the feed market and consumer trends

EU4ALGAE WORKING GROUP ACTION PLAN			
<b>WG Name</b>	Algae4Feed	<b>WG Number</b>	4
<b>Facilitator</b>	Kim Anderle	<b>Organisation</b>	s.Pro – sustainable projects. GmbH
<b>Identified Constraints, Obstacles, and Issues</b>			
<p>According to EC, approximately there are 5 million EU farmers raise animals for food production, for which they need approximately 450 million tons of feed for their animals. As a result, to use as animal feed, EU imports 27 million tons soybean alone<sup>1</sup>, putting an enormous pressure outside EU borders. The feeds are a commodity product and thereby qualities and prices are controlled by global markets. Feeds from algae, such as ingredients and additives, are an upcoming application sector in EU, directly replacing feed imports, as algae feed products have been extensively studied and tested by industry, and there are some products in the market already.</p> <p>However, to replace feed imports, we need to meet the market demand on supply and commodity prices, and so far ingredients from algae-based ingredients are costly, while innovation and market access is slowed or even stopped by regulatory barriers, lack of investment, business support and also product standards.</p>			
<b>General Objective</b>			
<p>The aim is to promote algae feed product development by improving the business environment and cooperation across the algae feed value chains.</p>			
<b>Working Groups Actions</b>			
<p>For delivering the outputs/outcomes, the planned activities are:</p> <p>T1: Integrate knowledge from relevant studies and project <a href="#">results</a>            T2: Develop a knowledge hub on           <ul style="list-style-type: none"> <li>• novel feed ingredients and clinical trial results on large studies</li> <li>• energy integration in production, <a href="#">e.g.</a> microalgae production combined with industrial flue-gases, solar-powered algae production</li> <li>• science to policy <a href="#">e.g.</a> continue work on EC regulation on algae heavy metals</li> </ul> </p> <p>T3: Define next level of R&amp;D needs of most important <a href="#">themes</a>            T4: Develop 1-2 product licensing <a href="#">roadmaps</a>            T5: Raise awareness to understand the feed market and consumer trends.            T6: Meet 5x online or physically, usually for half a day or one day and back-to-back with existing events <a href="#">e.g.</a> AlgaeEurope, IFIF, FAO, Nordic Algae, AES etc</p>			
<b>Outcomes</b>			
<p>The planned deliverables by the end of 2024 are:</p> <p>O1: Factsheets on R&amp;D needs for feed products            O2: Funding opportunities for innovation and market access            O3: Guidance on best available business support            O4: Campaigns for algae feed products            O5: 1-2 product licensing roadmaps <a href="#">e.g.</a> feed ingredient vs. feed additive.</p>			

# Network & Events

    
14-16 June 2023 | Ystad Saltsjöbad, Skåne area, Sweden  
30<sup>th</sup> FEFAC CONGRESS

**Role of Circular Feed**  
The Resilience of Sustainable EU Food Production Systems

FEFAC PUBLIC ANNUAL MEETING | 15 JUNE 2023

#FutureOfFeed #CircularFeed



  Funded by the European Union

Final conference  
**Microalgae for the foods and feeds of the future**  
Insights into microalgae value chain & alternative proteins

13 - 14 September 2023, Brussels

 Save the date!

12<sup>th</sup> International Seaweed Conference EU

**Seagriculture**  
21 - 22 JUNE 2023  
TRONDHEIM, NORWAY



 **EU MISSIONS**  
RESTORE OUR OCEAN & WATERS BY 2030



#EUmissions #HorizonEU #MissionOcean




Register your Interest for 2024




# Knowledge Hub

Mock-up presentation of the factsheets on the EU4Algae website and social media

#EU4Algae  
#H2020




Check out these EU-funded algae projects




**CIRCALGAE**

Funded through Horizon 2020




Circular valorization of industrial algae waste streams into high value products, fostering blue bio refineries and supporting the health of aquatic ecosystems


**SCALE**




Supplying bioactive compounds from micro algae through building and operating the world's first fully integrated microalgae biorefinery



**SeaWeedWorm**



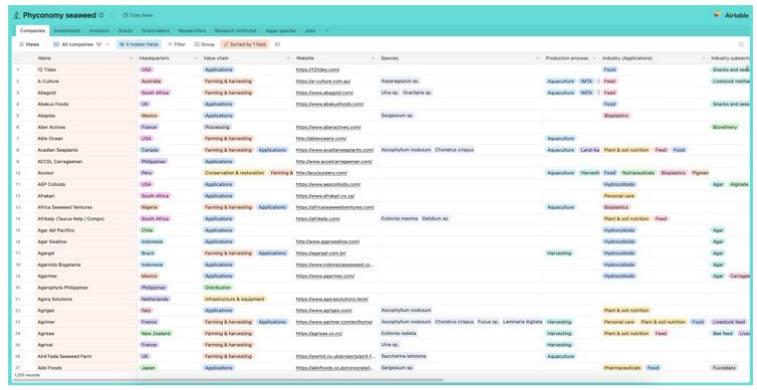
Fighting livestock gastrointestinal disease through bioactive compounds from seaweed





The screenshot shows the website header with the European Commission logo and 'MARITIME FORUM'. The navigation bar includes 'Themes', 'Communities', 'Search', and 'F.A.Q.'. Below the navigation is a 'Views count' section and a large banner image of seaweed with the text 'EU4Algae' overlaid.

A database of algae projects



ID	Name	Headquarters	Value chain	Website	Services	Production process	Industry applications	Industry sectors
1	101 Green	Spain	Application	https://101green.com	Food	Algal	Food	Food and feed
2	14 Culture	Spain	Feeding & Farming	https://14culture.com	Feed	Algal	Feed	Feed
3	Algae4all	Spain	Feeding & Farming	https://www.algae4all.com	Feed	Algal	Feed	Feed
4	Algae4Food	Spain	Application	https://www.algae4food.com	Feed	Algal	Feed	Food and feed
5	Algae4Life	Spain	Application	https://www.algae4life.com	Feed	Algal	Feed	Feed
6	Algae4Health	Spain	Application	https://www.algae4health.com	Feed	Algal	Feed	Feed
7	Algae4Ocean	Spain	Feeding & Farming	https://www.algae4ocean.com	Feed	Algal	Feed	Feed
8	Algae4Sustainability	Spain	Application	https://www.algae4sustainability.com	Feed	Algal	Feed	Feed
9	Algae4Climate	Spain	Application	https://www.algae4climate.com	Feed	Algal	Feed	Feed
10	Algae4Energy	Spain	Application	https://www.algae4energy.com	Feed	Algal	Feed	Feed
11	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
12	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
13	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
14	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
15	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
16	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
17	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
18	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
19	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed
20	Algae4Bio	Spain	Application	https://www.algae4bio.com	Feed	Algal	Feed	Feed

Access the database 



Logos include: HORIZON DASHBOARD WELCOME TO THE R&I PROJECTS, Circular Bio-based Europe Joint Undertaking, SEVENTH FRAMEWORK PROGRAMME, HORIZON RESULTS BOOSTER, MARE, CORDIS, EASME, European Maritime, Fisheries and Aquaculture Fund (EMFAF), EC B F European Circular Bioeconomy Fund, Horizon 2020 European Union Funding for Research & Innovation, Interreg Europe, Co-funded by the European Union, keep.eu, and EMODnet European Marine Observation and Data Network.

Submit form fields:

Your full name \*

Your email address \*

Your message \*

Submit

Upcoming events

- Running challenge for schools: "Be a scientist..." 0 sec hence
- Danube Lighthouse Conference 3 weeks 3 days hence
- Register for Aegean autonomous boat race 4 months 2 days hence

[View All Events for EU4Algae](#)

[REQUEST TO JOIN](#)

# Timeline

- ~~M11: Session legislation~~
- ~~M12 / Dec 2022: Session 1~~
- **M16 / April 2023: Session 2: Regulatory barriers**
- M23 / Nov 2023: Session 3: Guest speaker 2
- M28 / Apr 2024: Session 4: Guest speaker 3
- M35 / Nov 2024: Session 5: Guest speaker 4

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# Survey Overview

## 1. What species are you working with?

- Spirulina
- Nostoc
- Chlorella
- Saccharina
- Laminaria
- ulva
- palmaria palmata
- porphyra
- Codium
- Fucus
- Ascophyllum
- Bonnemaissonia
- Asparagopsis
- Chlamydomonas reinhardtii
- Porphyridium purpureum
- Nannochloropsis
- Kappaphycus
- Gracilaria
- Galdieria

## 2. Is this a new algae species?

- Yes (Galdieria)
- No (most species - but upscaling to satisfy a market is an issue)

## 3. Is the strain genetically modified?

- No (most responses)
- Yes (Chlamydomonas reinhardtii, Porphyridium purpureum)

## 7. What claims or functionality does your product have?

1. Protein source
2. Aminoacid composition
3. Immune Modulation
4. Prebiotic
5. Mineral source
6. Vitamin source
7. Hydrocollid production
8. Anti-methanogenic
9. Increase of milk production
10. Muscular weight gain

## 4. Is the strain on the list of qualified presumption of safety (QPS)?

- Not aware of this only thing that counts is it GMP+
- Don't know

## 5. Is it listed in the feed catalogue?

Below you can see the variation in responses!!!

- I don't know. I thought I understood algae in general are allowed.
- Some are
- Aren't all algae covered by 7.1.1-7.1.5?
- I don't believe it is.
- No
- Yes
- ALL of them are allowed to use as feeds IF they do not have critical mineral contents exceeding EU restrictions
- just 'algae flour' listed

## 6. Is it listed but is produced by a new technology or from waste streams?

- New technology enclosed system using wastestream of CO2
- Yes, we work on waste stream use by microalgae.
- We grow Asparagopsis using wastewater from a fish hatchery
- Yes, mutants were generated via genetic engineering.
- New tech
- Contents of critical minerals (As, Cd, Pb, Hg) is a serious show stopper for inclusion of algae in feeds for food-producing livestock, since there are upper so-called reject levels in the EU. If these concentrations are exceeded they are illegal to use. For iodine there are max allowed contents in the whole diet of the animal, and this will limit inclusion to almost 0 for many species

Join at  
**slido.com**  
**#1513 913**

