

Consenting and Environmental Challenges for Ocean Energy

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Consenting processes: current status

- Ocean energy still tends not to have a dedicated consenting process
 - Internationally, none in 11 out of 14 countries
 - UK and USA have 'modified' consenting processes
- Ocean energy developments are "only beginning to appear"
- Progress on improving consenting procedures varies internationally
- Governance system is a major influencing factor







Consenting processes: development scale

- Different consenting procedure in place for demonstration projects, test centres and full scale developments
 - Australia, China, Denmark, Mexico, Portugal and the U.S.A.
- Many existing test centres in the European Union are preconsented
 - Scotland and Ireland
- Alternative is to have different types of consents (leases) e.g.
 U.S.A.
 - Commercial leases,
 - Limited leases and
 - Research leases







Consenting processes: decision-making

- Few countries have a dedicated consenting authority
- Can vary according to proposed development location and size
- Responsibility tends to be split according to the physical elements of a development
- Formal coordination mechanisms are lacking in most places:
 - Some MOUs exist between Ministries
- Few true 'one-stop shops'







Consenting processes: timeframes

- Little consistency in the length of time taken to obtain development consent:
 - Site investigations = months,
 - Full consent = years!
- Reasons for variation:



- Ocean energy is 'new' hence regulatory authorities treat it with caution;
- 2. Incomplete applications and inappropriate administrative procedures;
- 3. Uncertainty or doubt surrounding environmental impacts and their assessment.





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Lessons so far

- Legislation is fit for purpose, administrative procedures are not
- Move towards 'one stop shop' in Scotland, Denmark
- Different process for different scales of development: UK, Sweden, USA and Ireland
- National targets can drive the industry and its regulation forward
- Same EU legislation but different application in the Member States especially in relation to EIA







Consenting 'Barriers'

- Member States have ultimate responsibility for consenting
- Current status of the industry
- Objectives can 'conflict' with each other and with industry objectives
- Still a lack of coordinated and integrated planning approaches
- Often no defined timelines
- Can be poor communication between regulators and industries = duplication of effort

RESULT = Perception of regulatory risk







Opportunities for Improving Consenting

- More integrated and inclusive approaches to planning
- Full implementation of Maritime Spatial Planning?
- Allocated development zones?
- Clear[er] guidance for developers and stakeholders?
- Novel approaches to consenting?









EU MSP Directive

- Member States required to establish and implement MSP
- Defined as a "process by which the relevant Member State lacksquareauthorities analyse and organize human activities in marine areas to achieve ecological, economic and social objectives"
- Applies to 'marine waters' of Member States only not 'coastal waters'
- MSP "shall take into account land-sea interactions"
- Identify the spatial and temporal distribution of existing and future activities and their interactions
- To be reviewed at least every 10 years







Environmental Context

- New activities in a relatively unknown environment
- Different legal obligations: renewable energy targets versus conservation
- Perception that regulators are "too cautious"
- Main legal drivers are:
 - EU EIA and SEA Directives
 - EU Birds and Habitats Directives
 - Potentially also EU Marine Strategy Framework Directive and Environmental Liability Directive







Strategic Environmental Assessment

- Limited uptake of SEA for MRE across Europe
- Can promote more appropriate site selection
- First stop for developers when looking for environmental information
- Assists forward planning

Country	SEA		
Denmark	No		
France	No		
Ireland	Yes		
Portugal	No		
Spain	Yes (of NREAP)		
Sweden	No		
UK			
England & Wales	Yes		
Scotland	Yes		
Northern Ireland	Yes		









Experience with EIA

- EIA requirements for Ocean Energy tend to be the same or modelled on those for offshore wind;
 - Portugal dedicated procedure for EIA of ocean energy
- Developers (SME) view costs associated with EIA as prohibitive
- Parameters included are heavily influenced by location
- Seemingly less rigorous requirements for:
 - Small-scale developments
 - Time-limited developments
- Little or no consistency in methodologies
- Little or no requirement to consider socio-economic impacts







EIA Parameters

Parameter	AMETS	bimep	Lysekil	Ocean Plug	SEM-REV	Wave Hub
Bathymetry	Х				Х	Х
Geomorphology	Х			Х	Х	Х
Hydrodynamics	Х	Х		Х	Х	Х
Noise		Х	Х			Х
Benthos	Х	Х	Х		Х	Х
Fish/shellfish		Х	Х			Х
Plankton						Х
Marine mammals	Х	Х	Х	Х		Х
Birds	Х			Х		Х
Visual impacts	Х					Х
Archaeology						Х
Navigation/	Х					Х
Shipping						
Fisheries	Х			Х		Х
Economics						Х
Tourism						Х

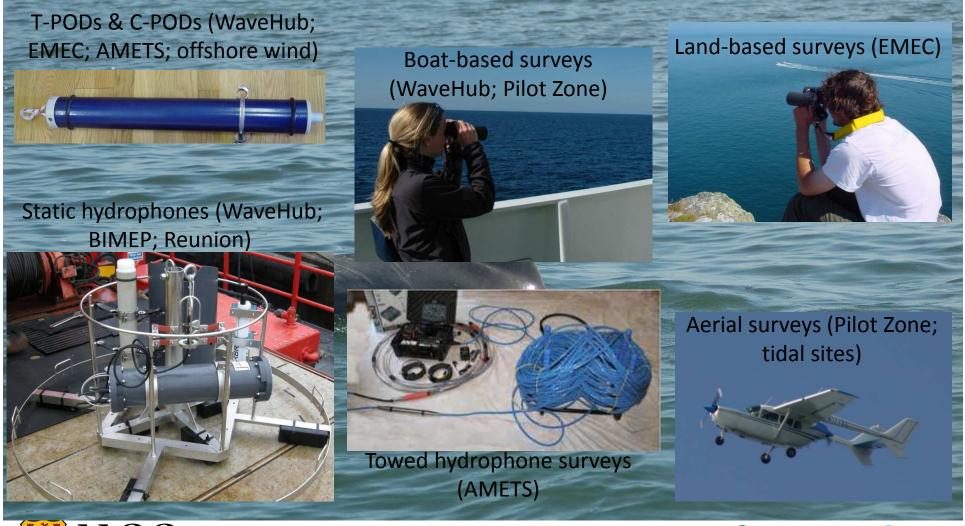








Example: Marine Mammal Monitoring











'Issues' with Conservation legislation

- Lots of sites!
- Definitions
- Need for certainty
- Costs
- Precaution
- Who decides?















Environmental 'Barriers'

- Member States interpret and apply EU legislation in differently
- Uncertainty of effects/impacts often translates into 'onerous' environmental monitoring
- Legal system operates around 'populations'
- Are we asking the 'right' questions?
- Limited 'real' examples / confidentiality
- Cumulative impacts are problematic... or not included
- Multiplicity of methodologies may limit ability to learn from experience
- No best practice yet





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Environmental 'Opportunities'

- We have almost 30 years of EIA data and information somewhere
- Lots of other marine monitoring data available or forthcoming due to different reporting requirements
- Increase in efforts to disseminate information and generate knowledge
 - IEA OES Annex IV *Tethys* database, project databases, ICES Working Group, EEA Atlas
- Existing Test Centres and demonstration projects

Opportunity to learn but have we a mechanism?









Revised EU EIA Directive [1]

- One-stop shop: where appropriate, coordinated / joint procedures are available i.e. single assessment is possible
- Amended screening procedure:
 - MS may set thresholds/criteria to decide when projects have/have not to undergo screening or EIA
 - CA decision within 90 days from the date of submission
- EIA Report must be prepared by "competent experts"
- Relevant information must be electronically accessible to public
- Can be no less than 30 days public consultation







Revised EU EIA Directive [2]

Monitoring

- Member States must ensure that measures to avoid, prevent or reduce and ... offset significant adverse effects on the environment are implemented by the developer
- The type of parameters to be monitored and the duration of the monitoring shall be proportionate to the nature, location and size of the project <u>and</u> the significance of its effects on the environment
- Existing monitoring arrangements can be used, if appropriate







Other Matters

- 'Social' licence
- Integration of electrical / grid elements
- Development of standards
- Insurance and Liability
- Decommissioning















