

OSMOTIC POWER

- CLEAN BASELOAD ENERGY WITH LOW ENVIRONMENTAL IMPACT

Gijon, 11 May 2010



Statkraft
PURE ENERGY



STATKRAFT IN A UNIQUE POSITION



HYDROPOWER



WIND POWER



TIDAL POWER



GAS POWER



SOLAR POWER



OSMOTIC POWER



TRADING



DISTRICT HEATING



INNOVATION

No. **1** WITHIN RENEWABLES
IN EUROPE


90% RENEWABLE
ENERGY

264 POWER AND DISTRICT
HEATING PLANTS

35% OF NORWAY'S
POWER
GENERATION

3400 EMPLOYEES..
20 ...IN MORE THAN
COUNTRIES



- 
- ❑ Meeting future energy and climate needs requires high growth and huge investments in renewables, across a broad range of technologies**
 - ❑ Osmotic power forms a natural part of the new renewable energy portfolio, providing clean baseload energy with low environmental impact,..**
 - ❑...requiring cost reductions, a conducive policy framework and a critical mass of developers to succeed**

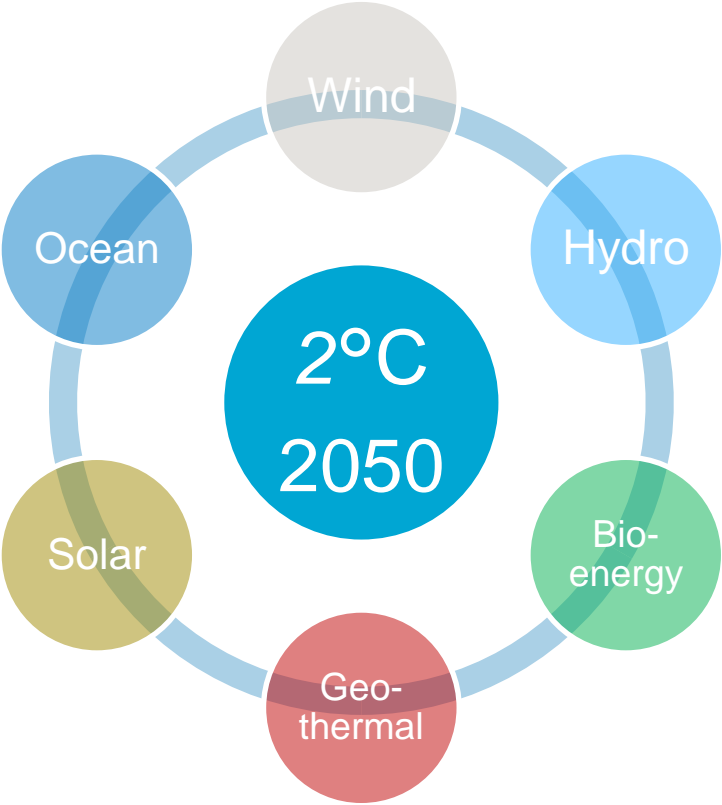
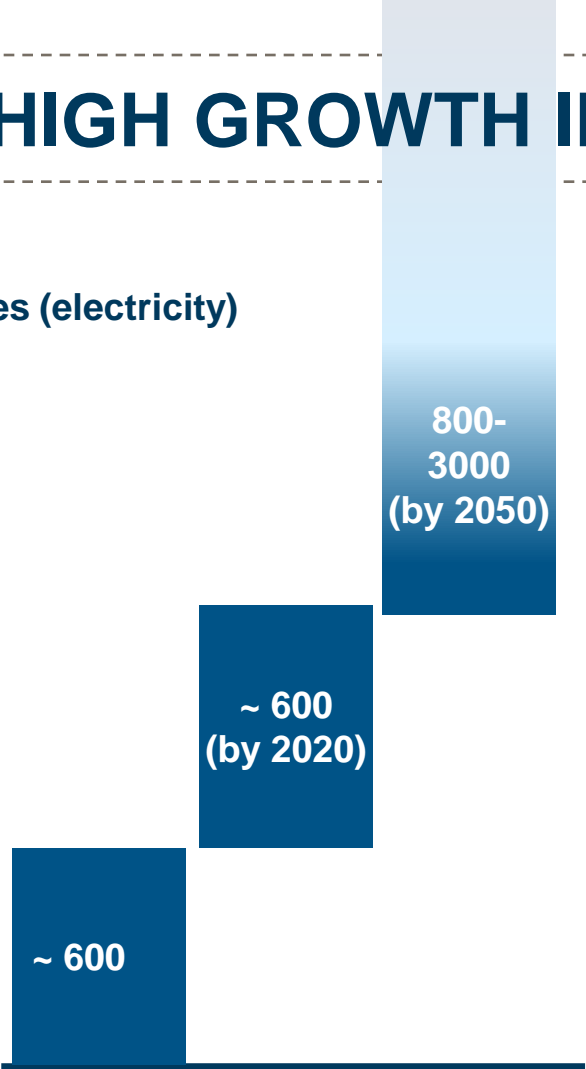
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HIGH GROWTH IN RENEWABLES

Renewables (electricity)
in Europe
TWh

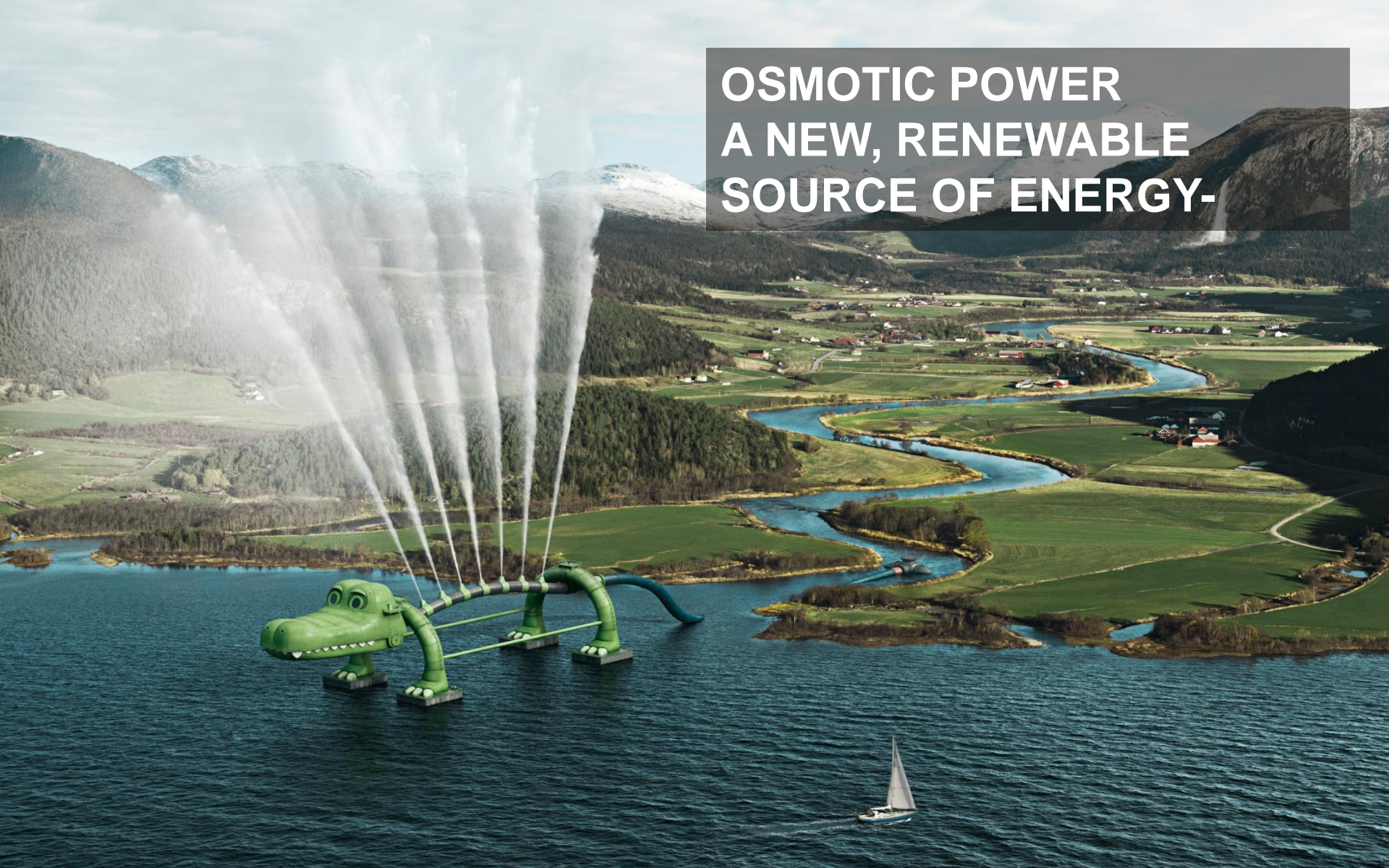


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OSMOTIC POWER A NEW, RENEWABLE SOURCE OF ENERGY-



WHY OSMOTIC POWER?

- > Baseload
- > Small ecological footprint
- > Decentralised source of energy
- > Proven technology



ABUNDANT RESOURCES

⇒ Potential of 16 - 1700 TWh/year, of which 180 in Europe

⇒ Norway 12 TWh/year

⇒ France 35 TWh/year (theoretical)

- 23 TWh (Atlantic Ocean)

- 12 TWh (Mediterranean)

⇒ Ireland 6 TWh/year (theoretical)

⇒ Spain: 5 TWh/year (theoretical excl. Mediterranean)

⇒ Netherland: 18 TWh/year (theoretical)



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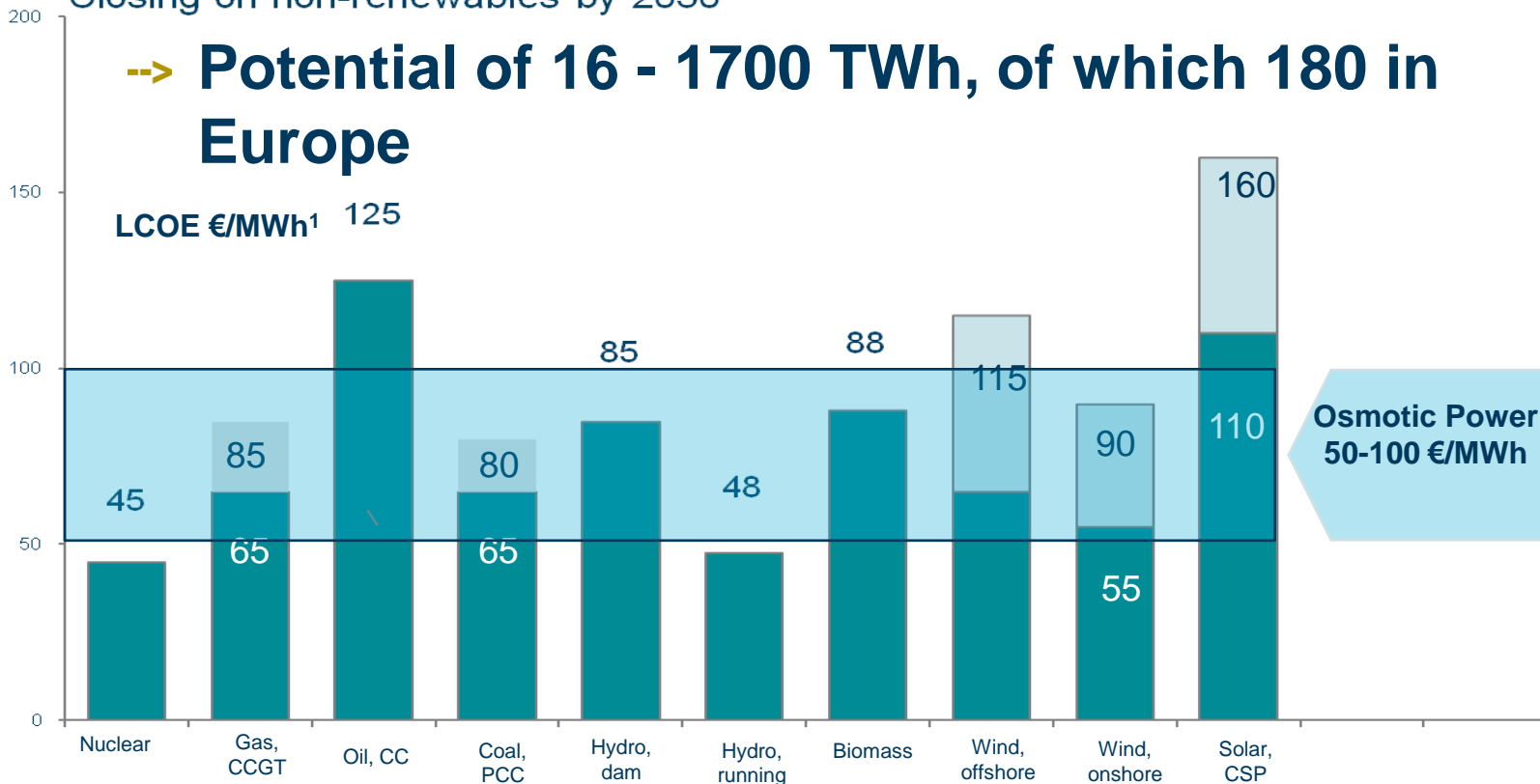
COMPETITIVENESS

Closing on non-renewables by 2030

→ Potential of 16 - 1700 TWh, of which 180 in Europe

LCOE €/MWh¹ 125

Forecast 2020



POLICY FRAMEWORK

EUROPEAN LEVEL

- Legislation and policy
- R & D
- European Industry Initiative

MEMBER STATES

- Include osmotic potential in national plans
- Sites and test ground
- Support schemes



PURE
ENERGY

